

Poudre School District

HUMAN RESOURCES DEPARTMENT JOB DESCRIPTION

Job Title:	Assistant Director of Benefits	FLSA Status:	Exempt
Job Family:	Administration	Pay Range:	A/P-Grade M
Prepared/Revised Date:	July 17, 2024	Job Code:	32910

SUMMARY: Responsible for directing overall operations of the Benefits and Wellness Department including staff supervision and benefit and wellness programs. Manages the District's self-funded medical and dental benefit plans, group and voluntary life insurance, vision insurance, cancer insurance, home and auto insurance, short- and long-term disability plans, deferred compensation programs, flexible spending account plans, leaves of absence and retirement programs, wellness programs, and vendor relationships. Assures compliance with federal, state, and local laws and regulations including the Affordable Care Act (ACA), the Consolidated Omnibus Budget Reconciliation Act (COBRA), and the Family and Medical Leave Act (FMLA). Maintains and ensures the utmost confidentiality in dealing with employee records and adherence to the Health Insurance Portability and Accountability Act (HIPAA) Regulations and District policies and procedures. Provide leadership, expertise, insight, and recommendations for policy and plan design changes/enhancements based on cost, legal requirements, and strategic direction.

ESSENTIAL DUTIES AND RESPONSIBILITIES: To perform this job successfully, an individual must be able to perform each essential duty satisfactorily. The requirements listed below are representative of the knowledge, skill and/or ability required. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

	Description of Job Tasks
1.	Manage the District's self-funded benefit plan for approximately 3200 eligible employees. Manage bid process including developing and coordinating request for proposals related to benefit services, including selection, contract negotiations, and implementation. Oversee and direct the work of the third-party administrators for medical, dental, life, disability, flexible spending plans, COBRA, deferred compensation plans, pharmacy benefits, the online benefit enrollment system, and the Employee Health and Wellness Program (EH&W) to ensure efficient plan administration and contract compliance.
2.	Maintain knowledge and interpret applicable federal, state, and local laws and regulations related to employee benefits (COBRA, ACA, FMLA, HIPAA, IRS). Review and analyze the impact to the District and recommend appropriate measures to ensure compliance. Ensure required annual notifications are provided to employees as required by governmental entities. Authorized signor for deferred compensation plan distributions, loans, and hardship withdrawals.
3.	Manage the Benefit Staff including providing appropriate training and guidance, conduct performance evaluations, assign projects, maintain quality assurance, document procedures and implement new administrative processes to achieve efficiency and ensure accuracy. Responsible for development, implementation, and communication of department strategies and objectives in support of the District's mission.
4.	Manage and oversee the Employee Health and Wellness Program (EH&W) including wellness, lifestyle health, employee clinic, and Employee Assistance Services. Assists in promotion of the EH&W model to the community. Provides assistance for implementation and facilitation of the District wellness programs.
5.	Serves as the District's HIPAA Compliance Officer. Assures compliance with HIPAA laws to protect member health records and maintain confidentiality. Maintains related Business Associate Agreements as required. Provides annual training as required by governmental regulations.
6.	Manage and ensure compliance with the District's leaves of absence policies and retirement programs.
7.	Attend work and arrive in a timely manner.



- 8. Review and analyze information pertinent to premium rate renewal calculations and plan design changes to assist with decisions made through the Benefits Committee. Develop, recommend, and implement new plans or changes in administration of benefits and strategy planning to maintain a qualify benefit plan for employees. Focus on, create and communicate programs with proactive steps of cost containment.
- 9. Facilitates Benefits Committee meetings. Prepares reports and recommendations to committee members to assist in making plan change decisions for presentation at annual negotiations.
- 10. Analyze, track, and reconcile monthly benefits budget. Process and authorize monthly carrier/provider bills for payment.
- 11. Refines, creates, interprets and prepares recommendations and justifications for changes to contracts and agreements related to benefit insurance requirements and policies, procedures, administrative guidelines and plan documents. Review related documents for consistency. Review, create, and update legal summary plan documents to ensure accuracy of administration.
- 12. Manage open enrollment process by creating and implementing a project plan, delegating tasks, creating open enrollment documentation and employee communication materials.
- 13. Provide oversight aligning the district's wellness programs with the organization's benefit strategies and strategic plans.
- 14. Develop and maintain Benefits Services internet and intranet websites.
- 15. Perform other duties as assigned.

EDUCATION AND RELATED WORK EXPERIENCE:

- Bachelor's degree in Human Resources, Finance, Business or related field required
- More than five years of experience in benefit administration
- Equivalent combination of experience and education accepted

LICENSES, REGISTRATIONS or CERTIFICATIONS:

- Criminal background check required for hire
- Certified Employee Benefit Specialist (CEBS), Certified Benefits Professional (CBP), or other total rewards certification desired

TECHNICAL SKILLS, KNOWLEDGE & ABILITIES:

- Oral and written communication skills
- English language skills
- Interpersonal relations skills
- Math and accounting skills
- Customer service and public relations skills
- Critical thinking and problem solving skills
- Ability to maintain confidentiality in all aspects of the job
- Ability to manage multiple priorities
- Ability to manage multiple tasks with frequent interruptions
- Ability to diffuse and manage volatile and stressful situations
- Extensive knowledge of federal, state, and local laws concerning employee insurance coverage and benefit plans
- Knowledge of federal, state, and local laws related to Human Resources
- Knowledge of Social Security and Medicare benefits
- Ability to promote and follow district policies, regulations, and administrative guidelines as well as standards, practices and principles of benefits program administration related to benefits, leaves of absence, and leave time
- Knowledge of research and data analysis methods and techniques
- Demonstrated analytical decision-making and problem-solving skills
- Ability to effectively delegate responsibility
- Understanding of Public Employees' Retirement Association (PERA) rules and regulations
- Skill in articulating complex topics in written and oral format



- Experience in managing staff and budgets
- Ability to work with limited supervision and exercise independent judgment
- Ability to provide expert counsel to other and establish trusting and cooperative relationships due to the sensitive and confidential nature of information within the department
- Ability to maintain honesty and integrity in all aspects of the job
- Ability and willingness to adhere to attendance requirements, including regular and punctual employee presence
- Ability to promote and follow Board of Education policies, District policies, administrative guidelines, and building and department procedures
- Ability to communicate, interact and work effectively and cooperatively with people from diverse ethnic and educational backgrounds
- Ability to recognize the importance of safety in the workplace, follow safety rules, practice safe work habits, utilize appropriate safety equipment, and report unsafe conditions to the appropriate administrator

MATERIALS AND EQUIPMENT OPERATING KNOWLEDGE:

- Operating knowledge of and experience with personal computers and peripherals
- Operating knowledge of and experience with Microsoft Word, Excel, PowerPoint, Publisher, Outlook, Business Plus and/or other department software packages
- Operating knowledge of and experience with typical office equipment, such as telephones, copier, fax machine, E-mail, etc.

REPORTING RELATIONSHIPS & DIRECTION/GUIDANCE:

	POSITION TITLE	# of EMPLOYEES
Reports to:	Chief Human Resources Officer	
Direct reports:	Manager Wellness	1
	Benefits Specialist	1
	Department Technician I (Benefits/Wellness)	2

• Responsible for interviewing, hiring and training employees; planning, assigning and directing work; appraising performance; rewarding, disciplining and terminating employees; addressing complaints and resolving problems

PHYSICAL REQUIREMENTS & WORKING CONDITIONS: The physical demands, work environment factors and mental functions described below are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

PHYSICAL ACTIVITIES:	Amount of Time				
	None	Under 1/3	1/3 to 2/3	Over 2/3	
Stand		Х			
Walk		Х			
Sit				Х	
Use hands to finger, handle or feed				Х	
Reach with hands and arms			Х		
Climb or balance	Х				
Stoop, kneel, crouch, or crawl		Х			
Talk				Х	
Hear				Х	
Taste	Х				
Smell	Х				



WEIGHT and FORCE DEMANDS:	Amount of Time			
	None	Under 1/3	1/3 to 2/3	Over 2/3
Up to 10 pounds		Х		
Up to 25 pounds	Х			
Up to 50 pounds	Х			
Up to 100 pounds	Х			
More than 100 pounds	Х			

MENTAL FUNCTIONS:	Amount of Time			
	None	Under 1/3	1/3 to 2/3	Over 2/3
Compare			Х	
Analyze			Х	
Communicate				Х
Сору		Х		
Coordinate			Х	
Instruct		Х		
Compute			Х	
Synthesize		Х		
Evaluate			Х	
Interpersonal Skills			Х	
Compile			Х	
Negotiate		Х		

WORK ENVIRONMENT:	Amount of Time			
	None	Under 1/3	1/3 to 2/3	Over 2/3
Wet or humid conditions (non-weather)	Х			
Work near moving mechanical parts	Х			
Work in high, precarious places	Х			
Fumes or airborne particles	Х			
Toxic or caustic chemicals	Х			
Outdoor weather conditions	Х			
Extreme cold (non-weather)	Х			
Extreme heat (non-weather)	Х			
Risk of electrical shock	Х			
Work with explosives	Х			
Risk of radiation	Х			
Vibration	Х			

VISION DEMANDS:	Required
No special vision requirements.	
Close vision (clear vision at 20 inches or less)	Х
Distance vision (clear vision at 20 feet or more)	
Color vision (ability to identify and distinguish colors)	Х
Peripheral vision	
Depth perception	
Ability to adjust focus	Х

NOISE LEVEL:	Exposure Level
Very quiet	
Quiet	Х
Moderate	
Loud	
Very Loud	